## **How To Automate CRM Data Entry**

Learn how to automate your CRM Data Entry in just a few steps with this free checklist.



| Create a free Docparser account at https://app.docparser.com/account/     |
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| Upload your first document and set data extraction rules                  |
| Integrate your CRM with Docparser   |
| Set your documents to forward to Docparser automatically                  |
| If Zapier is needed, create an account and integrate                      |
| Set new workflow in motion and watch new CRM entries appear automatically |